BOSTON CONSULTING GROUP

COVID-19: Keeping Manufacturing Employees Safe & Engaged



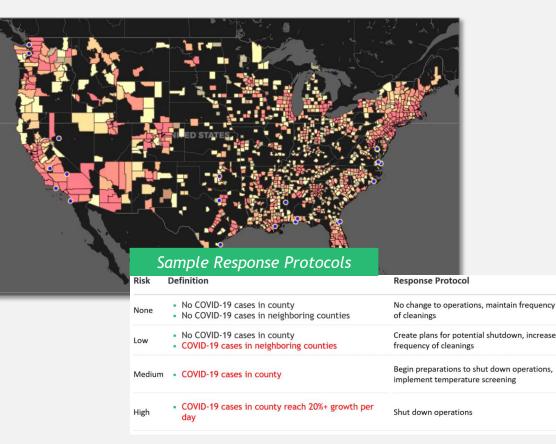
MARCH 31, 2020

Best practice Manufacturing companies taking holistic approach to COVID-19 prevention & safety



Situational awareness is key for leadership to react early to potential outbreaks near site

BCG working with clients to map COVID-19 outbreaks across counties and assess risk levels at each site



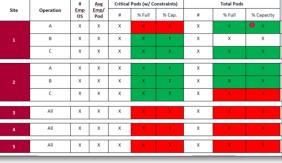
Leadership engaged daily with updates on COVID progression, people "heat maps"

Daily COVID	reporting by state,
	county

State	COVID-19 risk			
	Cases (3/21)	Cases (3/22)	Growth rate	Risk
Arkansas	1	3	200%	High
Pennsylvania	24		33%	High
Wisconsin	11	13	18%	High
Oregon	18	19	6%	Medium
Wisconsin	6	6	0%	Medium
Texas	1	1	0%	Medium
South Carolina	2	2	0%	Medium
Illinois	548	805	47%	Low
Arkansas	1	7	600%	Low
North Carolina	2	6	200%	Low
California	10	17	70%	Low
Massachusetts	24	37	54%	Low
Maryland	19	28	47%	Low
Wisconsin	126	182	44%	Low
Indiana	7	10	43%	Low
Florida	169	227	34%	Low
Colorado	97	125	29%	Low

Critical Pods (w/ Constraints)

"Heat Map" tracking quarantined employees by site, operation / department, and shift



Companies enacting modularization protocols to avoid rapid spread of disease & forced closure

Modularization ensures...



Barriers to exponential transmission / infection



Rapid ability to respond to, contain confirmed cases



Protection of most critical staff members



Ability to maintain production in event of shift-wide outbreak

- 30 minute gap between all shifts (including at the management level), with <u>no</u> employees being assigned across shifts until further notice. Managers need to decide which Operating shift they will be on-site with, and show up / leave with that shift
- 2. Robust protocols need to be in palace to wipe down machines upon shift starts
- 3. Where operations are continuous, outgoing / incoming shifts assigned face masks and shields. Do not come closer than 6 ft, and incoming shift wipes down all surfaces, door handles, etc.
- 4. Within each area, designate teams of 15 people. Each team is assigned specific areas they can occupy and visit dedicated to them for that shift, including the following. Teams can ONLY occupy their designated areas, and barriers will be erected to ensure compliance
 - a. Bathrooms / locker rooms (if used)
 - b. Break rooms
 - c. Meeting rooms
 - d. Sinks + hand washing areas on-site
- 5. If there are not multiple break rooms or meeting rooms, the same one can be used however times must be agreed (e.g., A team gets break room from 1-2 and B team from 3-4) with cleanings in-between.
- 6. <u>EACH TEAM MUST UNDERSTAND THEIR ROSTER, AND NOT PHYSICALLY INTERACT WITH MEMBERS OF OTHER</u> <u>ROSTERS.</u> Team designations are applied to management as well. This is <u>CRITICAL</u> to avoid cross-team transmission
- 7. Special rules must be applied to employees in at-risk categories (over 60 years of age, diabetes, etc.). These employees should get dedicated bathrooms and break areas where possible
- 8. Full list of shift staff & teams must be shared with the Central Response Team with contact information for all employees (cell phones) so that potentially infected individuals can be notified immediately if another in the team tests positive for COVID-19

Comprehensive approach to communications critical to keep workforce engaged, up to date, and safe



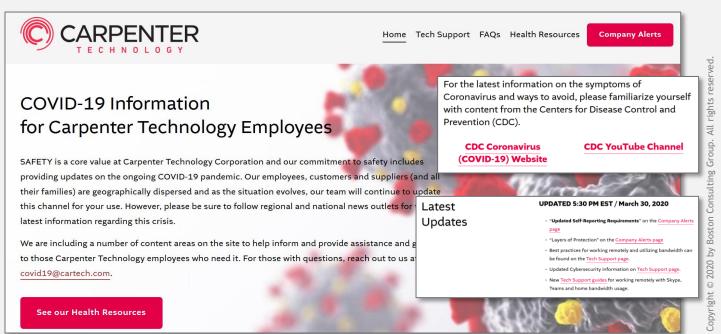
Central e-mail boxes, hotlines established for employee questions / self reporting



Daily meetings held with plant leadership to discuss latest best practices, guidance from regulatory agencies, etc.



Some companies deploying public websites to ensure access to resources, latest policies, and information with no restrictions



Common challenges faced by manufacturing companies across the US

Best Practices / Instruction:

Testing Availability:

• Limited ability to test employees, leading to potential for asymptomatic spread on-site, and unnecessary self isolation

• No consistent guidelines on best practices for

Italy has issued comprehensive guidelines)

preventative measures in Manufacturing (e.g.,

Communication:

Equipment / PPE **Availability:**

Employee Relations:

- Significant misinformation present on how disease spreads, symptoms, etc.
- Policies & regulations changing multiple times per week
- Critical shortage of consumables (masks, face shields, sanitizer, etc.)
- Infrared Thermometer shortages
- Resistance to new policies & preventive measures



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